

5/6/2/008  
0004

**Ucolo Exploration Corp.**  
Tel: (604) 443-3833  
Fax: (604).682-3860

**BY COURIER**

August 12, 2009

Ms. Dana Dean  
Associate Director-Mining  
State of Utah  
Department of Natural Resources  
Division of Oil, Gas and Mining  
1594 West North Temple, Suite 1210  
P.O. Box 145801  
Salt Lake City, Utah, USA, 84114-5801

Dear Ms. Dean:

**Re: Ucolo Exploration Corp. ("Ucolo") – Annual Permit Fees for July 2009 through June 2010. Ticaboo Stockpile Removal Project – East (Formerly Known as Tony M/Lucky Strike), Permit ID M0170001, Garfield County, Utah.**

Further to your telephone conversation with Mr. Todd Hilditch and to the transfer of the above permit from US Energy to Ucolo, I am pleased to enclose Ucolo's check in the amount of US \$150.00, being payment of your annual permit fees as referenced above.

Yours very truly,



Loree Gregg  
Corporate Paralegal

Encl.

**RECEIVED**

**AUG 13 2009**

DIV. OF OIL, GAS & MINING

0004

**UCOLO EXPLORATION CORP.**

3436 ANNE MACDONALD WAY  
N. VANCOUVER, BRITISH COLUMBIA, CANADA V7J2S7

**IRWIN UNION BANK, FSB**  
RENO, NEVADA  
73-7446-839

CHECK NO.  
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PAY

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DATE

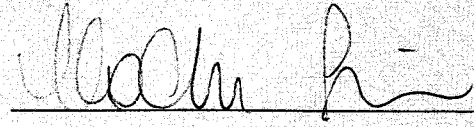
08/12/2009

AMOUNT 00/100

\$\*\*\*\*\*150.00

TO THE  
ORDER  
OF

Utah OG&M  
1594 West North Temple, Ste 1210  
P.O. Box 145801  
Salt Lake City, Utah  
USA 84114-5801



MP

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**UCOLO EXPLORATION CORP.**

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Utah OG&M

08/12/2009

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Memo080609..... 150.00

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**AUG 13 2009**

DIV. OF OIL, GAS & MINING

Total

150.00